

IRC §409A, BUSINESS INTERESTS, TAX VALUATIONS

Sorbus Advisors LLC offers unparalleled experience in providing public and private companies with accurate valuations in support of preparing financial statements, tax compliance, enhancing transparency, and facilitating conversations among strategic stakeholders.

Sorbus Is Different

- » Boutique valuation advisory firm since 2008
- » White-glove service at competitive prices
- » Fast execution
- » One-stop valuation services for companies of all sizes
- » Big 4 accounting firm experience and professionalism

Broad Range of Valuation Services

We deliver every type of valuation required in for tax planning and financial reporting. We scale as your company grows. We provide:

- » IRC 409A valuations
- » Business valuations
- » Debt and derivative valuations
- » Pricing studies (M&A, shareholders)
- » IP transfers and tax planning
- » Portfolio valuations
- » Purchase Accounting Valuations
- » Fair Value for companies of any size



Max Fonarev, CFA
Founding Principal
max@sorbusadvisors.com
+1 415 506 9830

Flexible pricing for early stage startups

Deep expertise for mature enterprises

Industry Coverage

Most of our work is in the following industries:

- » Biotechnology
- » Medical devices and other life sciences
- » Software
- » eCommerce
- » Business services
- » Consumer products
- » Hardware
- » Financial institutions (PEs/VCs)

We Offer
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VALUATIONS THAT EMPOWER